Department of Social and Health Services Infant Toddler Early Intervention Program



ITEIP Reports Training Manual Version 9

September 24, 2008

This ITEIP Reports Training Manual Version 9 matches the Data System and its data reporting requirements as of October 1, 2008. This manual replaces sections of the ITEIP Training Manual Version 8.



Table of Contents

Overview	3
Security	3
Reports	
FRC Workload Management Tools	
Required Field Status	
Inactive Children – Required Field Status.	
Child Record Access Information	
FRC Child List	
Transitioned Without Completed IFSP	9
ITEIP Management Reports	10
Service Area Contact Information	10
Administration Reports	11
Administrative Login Attempts	
ITEIP Monthly Data Report (Fed Report – Form A)	
Services Count (by ethnicity) (Fed Report – Form C)	
Count of Children Receiving Services (Fed Report)	15
Primary Service Setting Count (Fed Report – Form E)	16
M (P)	17
Management Reports	
Referral Count	
Service Area / Agency / Staff Child Count	
Active Families by FRC	
Staff Activity Information	
Data Entry, Proxy, and Report Access	
IFSP Compliance Report	
FRC Caseload Report	
Number of FRCs per Contractor	
Number of Children by Development Area	
Child Age at Referral	
Child Count by Age at Referral	
Children with no Ethnicity Specified Erro	
Child Count by Funding Source	
Funding Sources by Service	
Funding Sources per Child	
"Others" Reports	
Intakes by Zip Code	
Eligibility Snapshot	36

Overview

This training manual is intended to give you an overview of the Infant Toddler Early Intervention Program (ITEIP) reports and step-by-step information to help you select and run the report that meets your needs. Comments you have about the system are welcome and one convenient way to do this is using the "feedback" feature of the system.

Security

All of the reports shown in the examples below may not be available when you view the Reports screen. Your designated role determines which reports appear on the screen; Lead FRC's and Managers have access to more reports than others.

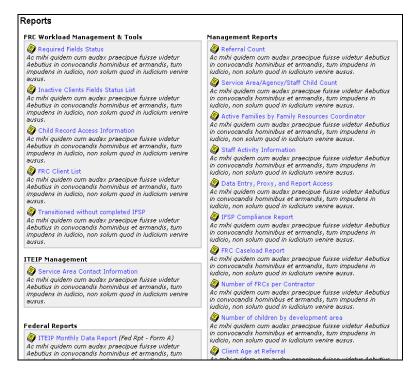
Prepared By: ITEIP

Reports



ITEIP Today (lower portion)

Reports are available by clicking the Reports link on ITEIP Today screen



This icon indicates the item is a report.

- This icon indicates the item is a word processing form. You can print a copy of the form and fill in by hand for later data entry, or complete the form using word processing, then copy and paste each data element from the from into the corresponding data entry screen within ITEIP.

Some reports are available as Excel documents as well. These reports will have a button on the report that says "View in Excel". When this option is selected the following message box may appear.



File Download Dialog

At this point you can either save the document to your computer or open the file from the server. For best performance of both the server and viewing the document, it is recommended that you save the document and then open it from your computer.

FRC Workload Management Tools

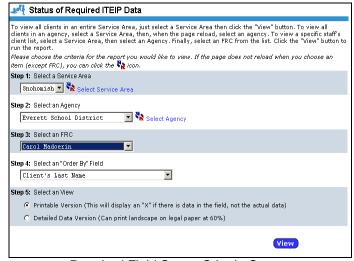
Required Field Status

Overview: The required field status report displays the status of the required fields as well as other fields that will help you to determine which children are included in the various reports and why some are not "**Available in Excel**".

Criteria: The report is based at the FRC level. To view the report for a particular FRC, select a service area, agency, and an FRC.

The report can be sorted on a variety of fields. Select the sort order in "Step 4" of the criteria page.

There are two version of the report available: choose "Printable Version" or "Detailed Data Version".



Required Field Status Criteria Screen

The Required Field Status Report has the following fields (columns) displayed:

											Consent	% Evaluations	Has Medical	ITEIP	Date	Has Basis For	Current	IFSP	Has	Has Service Fund.
	Child						Service			FRC's	Granted		Diagnosis	Eligible		Eligibility			Services	Sources
ID	Name	Type	Birthday	Gender	County	Agency	Area	Zip	Ethnicity	Name	?	Complete	?	?	Eligible	?	IFSP	Date	?	5

The Intake Date, Referral Date, Transition Planning Meeting Date, Primary Service Setting, Resident School District, and Primary Contact person and address were added to the report on July 1, 2008 as shown below:

Intake	Referral	Transition	Service	School	Contact	Address	Address	Contact	Contact	Contact
Date	Date	Plan Date	Setting	District	Name	Line 1	Line 2	City	State	Zip

Inactive Children – Required Field Status

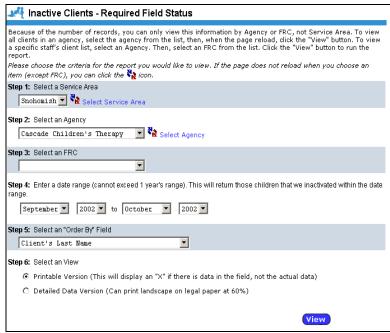
Overview: The inactive children – required field status details for inactive children, the same information found in the "Required Field Status" report. This report is available in Excel.

Criteria: The report is based at the FRC level. To view the report for a particular FRC, select a service area, agency, and an FRC.

The report can be sorted on a variety of fields. Select the sort order in "Step 4" of the criteria page.

There are two version of the report available: choose "Printable Version" or "Detailed Data Version".

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Required Field Status Criteria Screen

Child Record Access Information

Overview: If you want to know who has accessed a child's record you can run the "Child's Record Access Information" report from the ITEIP Today screen.

Criteria: You are given the option to select a child's name and the date range for the time period for which you would like to see who accessed the child's ITEIP data.

The options for sorting include: sort in order of the dates the record was accessed, by name of those who accessed the data, by the name of the screens, or by the type of access (view, update, or full access).

You then can select whether you want to see just basic information—the dates and names of those who accessed the record; or, detailed information—the dates, names, screens accessed and the type of access.



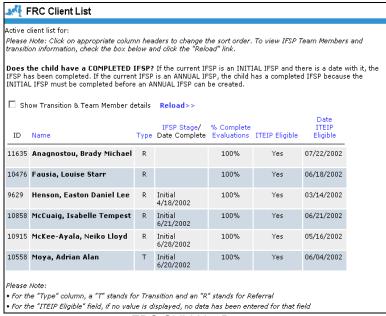
Child's Record Access Information Screen

FRC Child List

Overview: FRC Child List report shows all active children for the current user.

Criteria: This report has no criteria. The report is based on the currently logged-in user.

Result: The report shows detailed child information for the FRC.



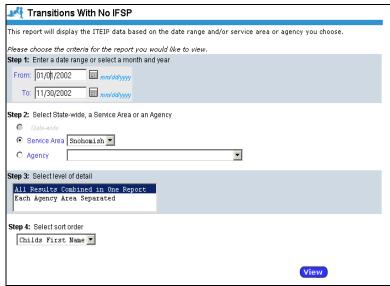
FRC Child List Report

Transitioned Without Completed IFSP

Overview: The transition with no IFSP report shows children that have transitioned before completing an IFSP.

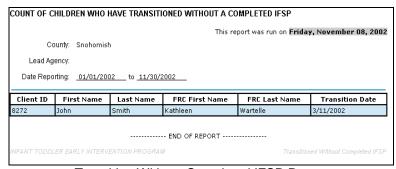
Criteria: Begin by selecting a date range for the report. The date range cannot exceed one year. The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report.

The report can be sorted on a variety of fields. Select the sort order in "Step 4" of the criteria page.



Transition Without Completed Criteria Screen

Result: The report shows children who have transferred prior to completing an IFSP.



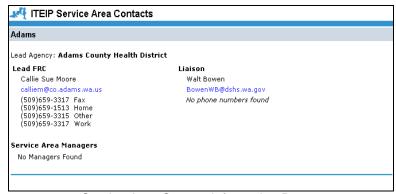
Transition Without Completed IFSP Report

ITEIP Management Reports

Service Area Contact Information

Overview: The service area contact information report lists the current contact information for all service areas state-wide.

Criteria: There are no criteria for this report.



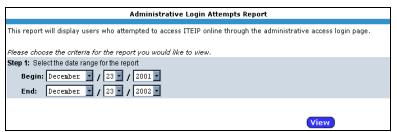
Service Area Contact Information Report

Administration Reports

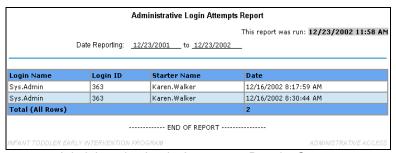
Administrative Login Attempts

Overview: This report will list the users who attempted to use the administrative login access during a specified date range.

Criteria: Select a date range. The duration must not exceed one year.



Administrative Login Attempts - Criteria Screen

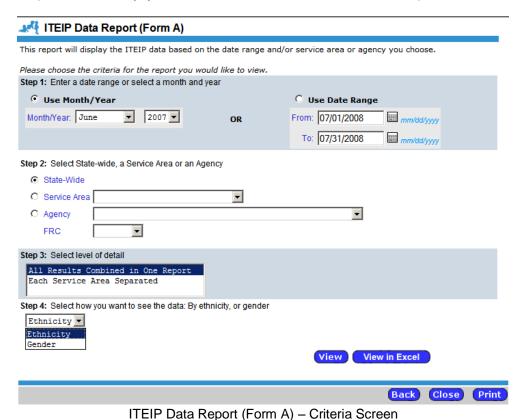


Administrative Login Attempts - Results Screen

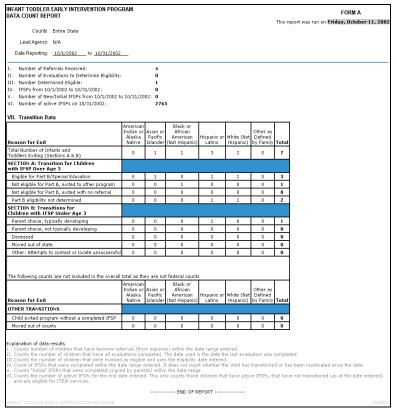
ITEIP Monthly Data Report (Fed Report – Form A) (By Ethnicity or Gender)

Overview: This report will display the ITEIP data based on the date range and/or service area or agency you choose.

Criteria: Select a date range. You can either select a month / year combination **or** a specific date range. If you are selecting a specific date range, the duration must not exceed one year.



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ITEIP Data Report (Form A) - Results Screen

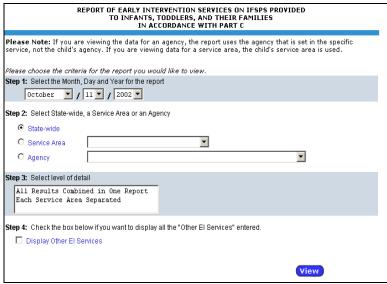
Services Count (by ethnicity) (Fed Report – Form C)

Overview: Federal form C reports early intervention services on IFSPs provided to infants, toddlers, and their families in accordance with part C.

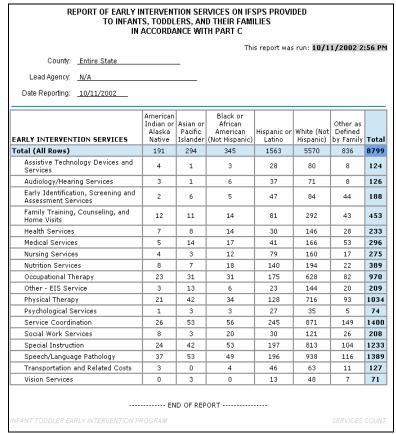
Criteria: The report is a "point in time" representation of historical data. Select the date for which you would like to run the report.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report.

Optionally, you can choose to show other Early Intervention (EI) services in the report. If this option is selected, the other EI services will be included as a row in the report.



Services Count (by ethnicity) - Criteria Screen



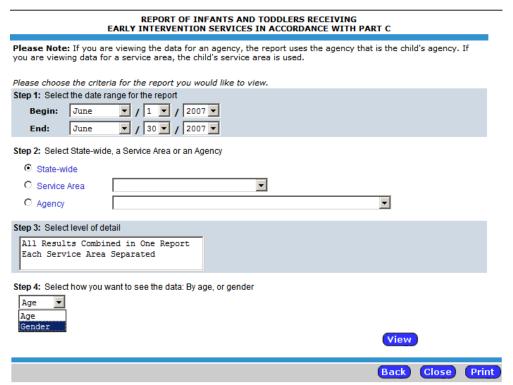
Services Count (by ethnicity) - Results Screen

Count of Children Receiving Services (Fed Report)

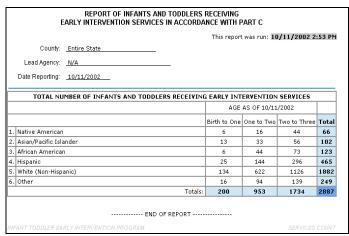
Overview: Report of infants and toddlers receiving early intervention services in accordance with part C.

Criteria: The report is a "point in time" representation of historical data. Select the date for which you would like to run the report.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report.



Count of Children Receiving Services - Criteria Screen



Count of Children Receiving Services - Results Screen

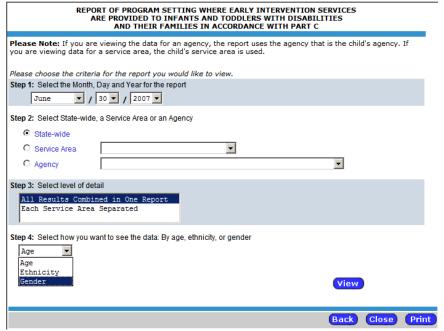
Primary Service Setting Count (Fed Report – Form E)

Overview: Report of program setting where early intervention services are provided to infants and toddlers with disabilities and their families in accordance with part C.

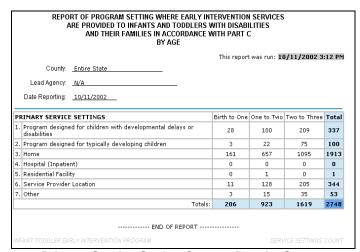
Criteria: The report is a "point in time" representation of historical data. Select the date for which you would like to run the report.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report.

Select how you would like to group the data: by age, ethnicity or gender.



Primary Service Setting Count - Criteria Screen



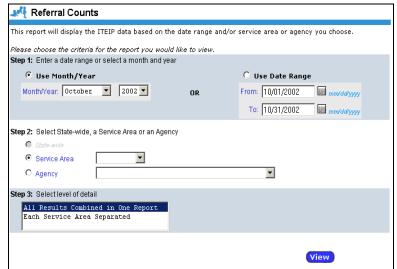
Primary Service Setting Count - Results Screen

Management Reports

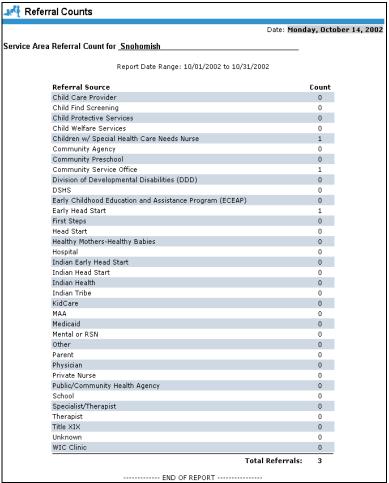
Referral Count

Overview: The referral count report shows how many new referrals there have been during a particular date range.

Criteria: Select a date range. You can either select a month / year combination **or** a specific date range. If you are selecting a specific date range, the duration must not exceed one year.



Referral Count Criteria Screen

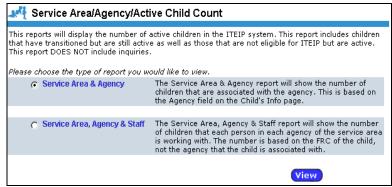


Referral Count Results Screen

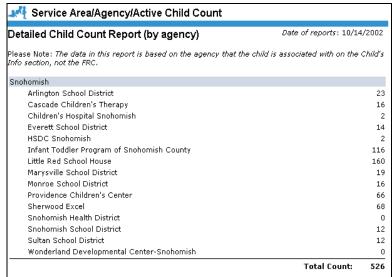
Service Area / Agency / Staff Child Count

Overview: These reports will display the number of active children in the ITEIP system.

Criteria: This report can be broken down in two ways. Select the type of report you would like to view: "Service Area & Agency" or "Service Area, Agency & Staff"



Service Area / Agency / Staff Child Count Criteria Screen

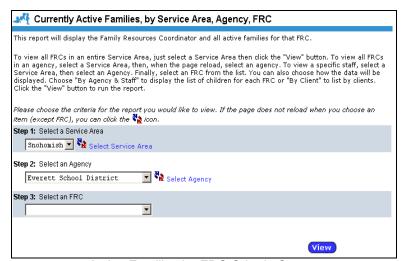


Service Area / Agency / Staff Child Count Results Screen

Active Families by FRC

Overview: This report will display the Family Resources Coordinator and all active families for that FRC.

Criteria: To view all FRCs in an entire Service Area, just select a Service Area then click the "View" button. To view all FRCs in an agency, select a Service Area, then, when the page reload, select an agency. To view a specific staff, select a Service Area, then select an Agency. Finally, select an FRC from the list. You can also choose how the data will be displayed. Choose "By Agency & Staff" to display the list of children for each FRC or "By Child" to list by children. Click the "View" button to run the report.



Active Families by FRC Criteria Screen

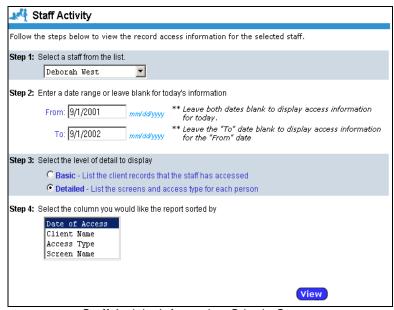
Staff Activity Information

Overview: The staff activity information report lists the child records that a staff member has accessed and, optionally, the access type for each person.

Criteria: Begin by selecting a staff name from the select list. Select a date range for which the report will be run.

Select a level of detail for the report. The detailed report shows the same things as the basic report as well as what the staff accessed and what type of access they had for a particular screen (view, edit, etc.)

Finally, select a sort order from the select box and click on the view button.



Staff Activity Information Criteria Screen

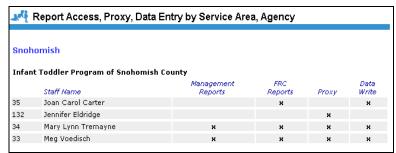
Data Entry, Proxy, and Report Access

Overview: This report will show which staff members have report access, proxy access and / or data entry access.

Criteria: Select a service area and, optionally, an agency.



Data Entry, Proxy, and Report Access Criteria Screen

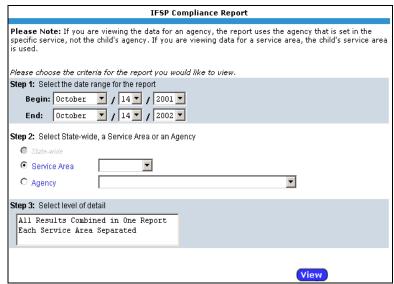


Data Entry, Proxy, and Report Access Results Screen

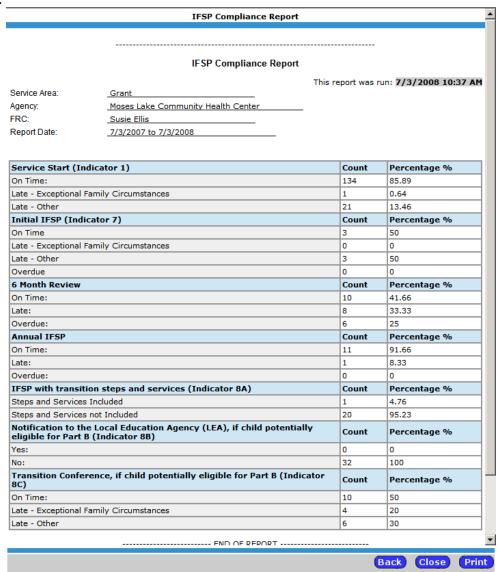
IFSP Compliance Report

Overview: The IFSP compliance report will show the number of completed, overdue, and timely records for 45 day clock, 6 month review, initial IFSP, and annual reviews. It also has the fields added to track federal Indicators 1, 7 and 8C.

Criteria: Select a date range. The date range defaults to the past calendar year. If you are selecting a different date range, the duration must not exceed one year.



IFSP Compliance Criteria Screen



IFSP Compliance Results Screen

FRC Caseload Report

Overview: This report details number of active children & status (how many active files/FRC have completed IFSPs, how many in referral state).

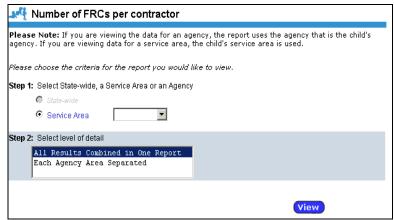
Criteria: Select a service area, agency, and sort order for the report.



FRC Caseload Criteria Screen

Number of FRCs per Contractor

Overview: This report will display a count of the number of FRCs for the state, or in a particular service area or agency.



Number of FRCs per Contractor Criteria Screen

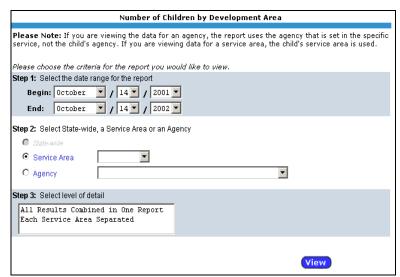


Number of FRCs per Contractor Results Screen

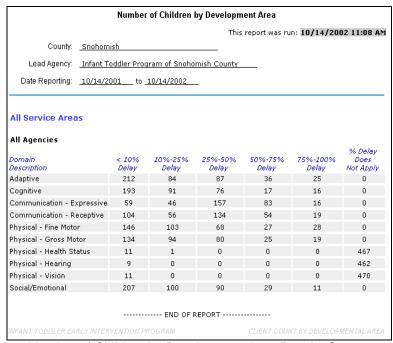
Number of Children by Development Area

Overview: This report will display a count of the number of children by development area domain.

Criteria: Select a date range. The date range defaults to the past calendar year. If you are selecting a different date range, the duration must not exceed one year.



Number of Children by Development Area Criteria Screen

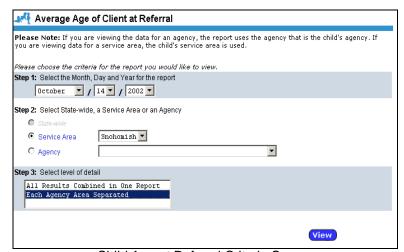


Number of Children by Development Area Results Screen

Child Age at Referral

Overview: This report will display the average child age at the time of referral.

Criteria: The report is a "point in time" representation of historical data. Select the date for which you would like to run the report.



Child Age at Referral Criteria Screen



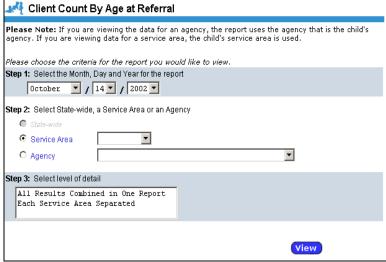
Child Age at Referral Results Screen

Child Count by Age at Referral

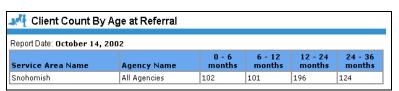
Overview: This report will display a count, by age range, for children at the time of referral.

Criteria: The report is a "point in time" representation of historical data. Select the date for which you would like to run the report.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report.



Child Count by Age at Referral Criteria Page



Child Count by Age at Referral Results Page

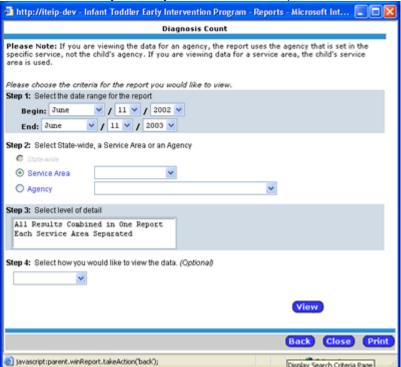
Diagnosis Count by Ethnicity

Overview: This report displays the count of children with each diagnosis and can be broken down by ethnicity.

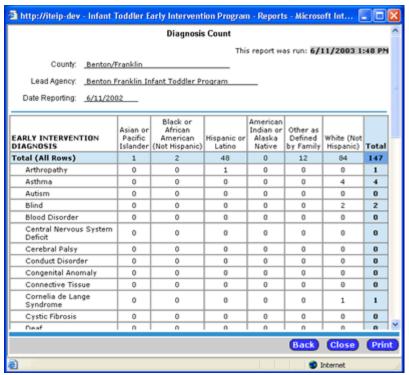
Criteria: The report is a "period in time" representation of historical data. Select the date range for which you would like to run the report.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2".

The results may be broken down by ethnicity as indicated in "Step 3".



Diagnosis Count by Ethnicity - Criteria Page



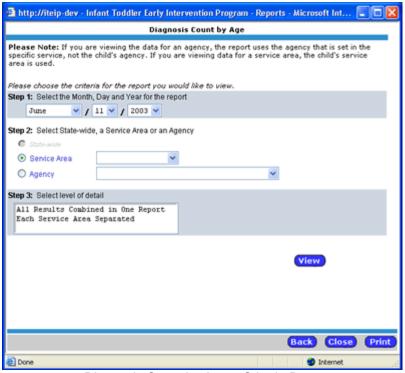
Diagnosis Count by Ethnicity - Results Page

Diagnosis Count by Age

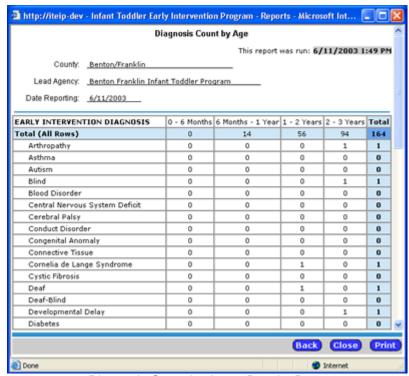
Overview: This report displays the count of children for each diagnosis broken down by age.

Criteria: The report is a "point in time" representation of historical data. Select the date for which you would like to run the report.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2".



Diagnosis Count by Age - Criteria Page

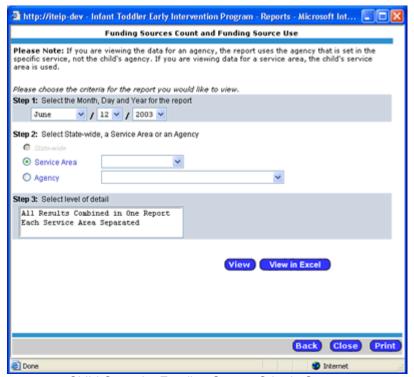


Diagnosis Count by Age - Results Page

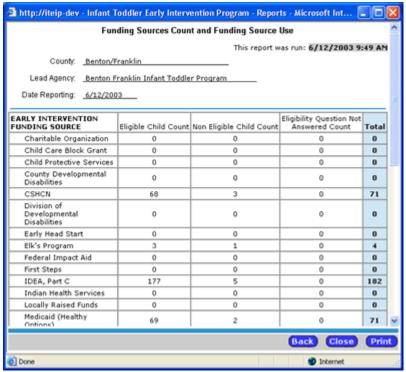
Child Count by Funding Source

Overview: This report will display the number of children using each funding source. **Available in Excel.**

Criteria: The report is a "point in time" representation of historical data. Select the date for which you would like to run the report.



Child Count by Funding Source Criteria Screen

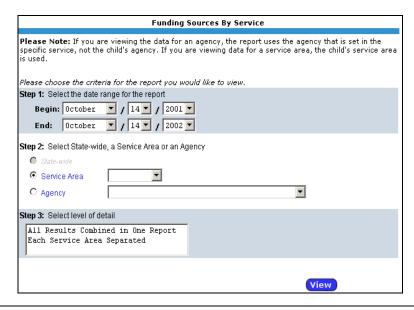


Child Count by Funding Source Results Screen

Funding Sources by Service

Overview: This report will display which funding sources are being used for a particular EI service.

Criteria: Select a date range. The date range defaults to the past calendar year. If you are selecting a different date range, the duration must not exceed one year.



Funding Sources by Service Criteria Screen

Result:

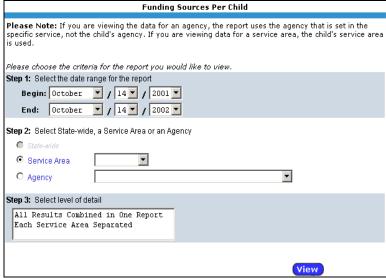


Funding Sources by Service Results Screen

Funding Sources per Child

Overview: This report will display the number of funding sources being used by each child.

Criteria: Select a date range. The date range defaults to the past calendar year. If you are selecting a different date range, the duration must not exceed one year.



Funding Sources per Child Criteria Screen

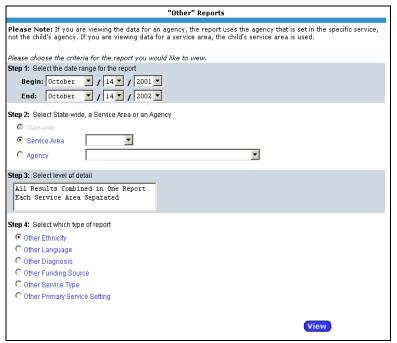
"Others" Reports

Overview: This report will display information specified by the FRC as "other" in the system

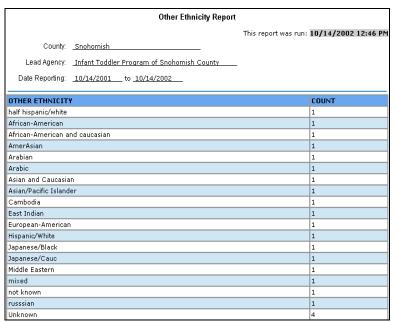
Criteria: Select a date range. The date range defaults to the past calendar year. If you are selecting a different date range, the duration must not exceed one year.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report.

In "Step 4" you will need to choose which type of "Other" information you would like to view.



"Others" Reports Criteria Screen



"Others" Reports Results Screen

Intakes by Zip Code

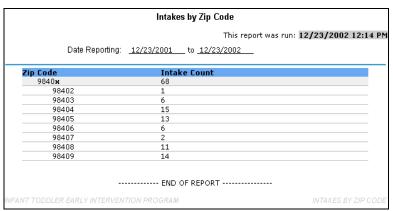
Overview: This report will display the number of intakes over a particular time period for a zip code or series of zip codes. **Available in Excel**.

Criteria: Select a date range. The date range defaults to the past calendar year. If you are selecting a different date range, the duration must not exceed one year.

In "Step 2" you can enter a zip code or part of a zip code. You must enter at lease the first three digits.



Intakes by Zip Code Criteria Screen



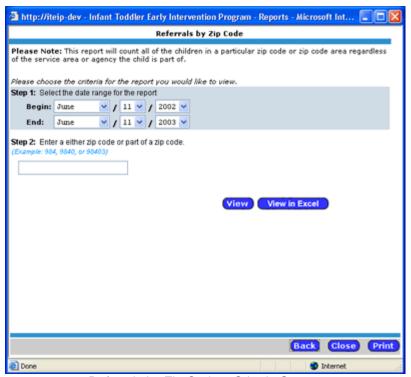
Intakes by Zip Code Results Screen

Referrals by Zip Code

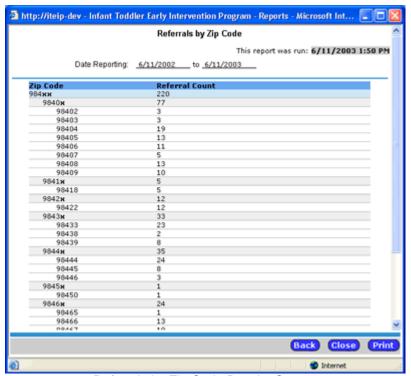
Overview: This report will display a count of the number of referrals over a particular time period for a zip code or a series of zip codes. **Available in Excel.**

Criteria: Select a date range for the report. The date defaults to one year back from the current date.

Enter a zip code or a partial zip code.



Referrals by Zip Code - Criteria Screen



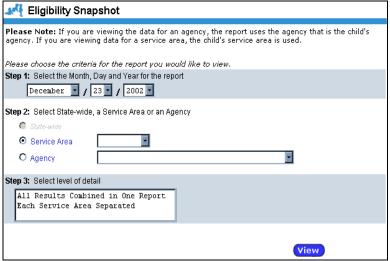
Referrals by Zip Code Results Screen

Eligibility Snapshot

Overview: This report will display the number of children which are eligible and not eligible for ITEIP services.

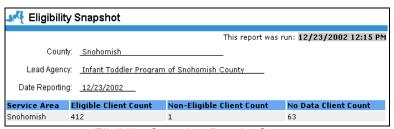
Criteria: Select a date for the report. The date defaults to the current date.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report.



Eligibility Snapshot Criteria Screen

Result:



Eligibility Snapshot Results Screen

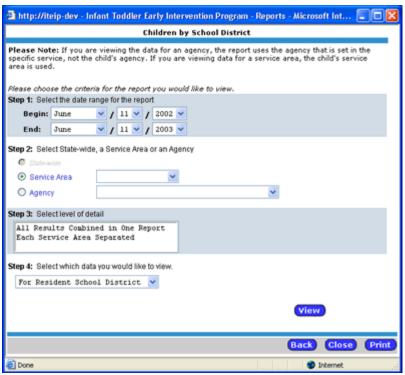
Children in School District

Overview: This report displays a list of children enrolled or residing in each school district.

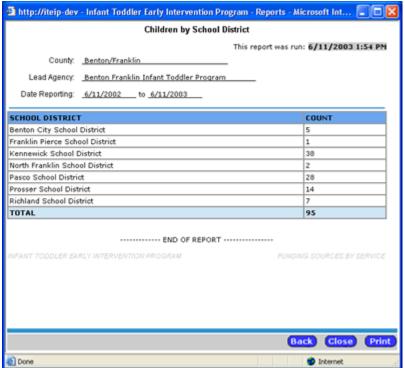
Criteria: Select a date range for the report. The date defaults to one year back from the current date.

The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report in "Step 3".

The report can be run for either resident or enrolled school district. Select the scope in "Step 4".



Children in School District Criteria Screen



Children in School District Results Screen

Children in School District by Age

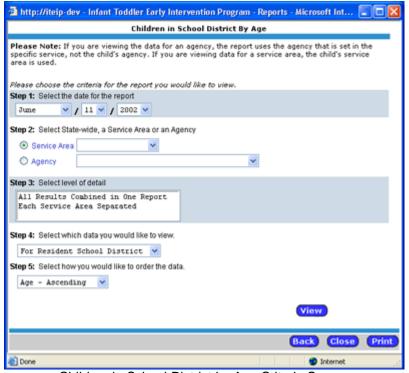
Overview: This report displays a list of children enrolled or residing in each school district and the age of each child.

Criteria: The report is a "point in time" representation of historical data. Select the date for which you would like to run the report.

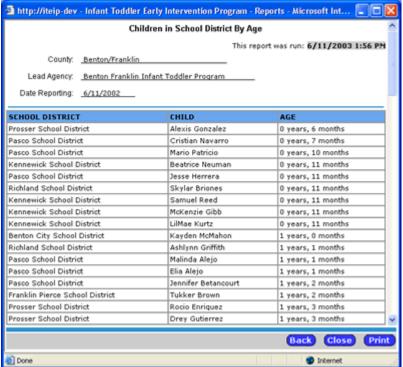
The report can be run state-wide, by service area, or by agency. Select the scope for the data in "Step 2". Additionally, you must select a level of detail for the final report in "Step 3".

The report can be run for either resident or enrolled school district. Select the scope in "Step 4".

The data can be order by age ascending or descending. Select the ordering in "Step 5".



Children in School District by Age Criteria Screen



Children in School District by Age Results Screen